

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**PARKDALE COMMUNITY AUTHORITY
TOWN OF ERIE, BOULDER COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Parkdale Community Authority (the “**Authority**”), Town of Erie, Boulder County, Colorado will meet in special session at 5740 Olde Wadsworth Boulevard, Arvada, Colorado, on Wednesday, November 15, 2023 at the hour of 11:00 a.m. and via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/84770311340?pwd=M1lBMFhoRUk2UzBoZHFkCm9kdTlreGdYUT09>

Meeting ID: 847 7031 1340

Passcode: 870672

Call-in Number: +1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting, the Board intends to make a final determination to issue special limited revenue obligations consisting of its: (a) Limited Tax Supported (District No. 2) Convertible Capital Appreciation Revenue Bonds, Series 2023A; (b) Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023B; (c) Second Subordinate Limited Tax Supported (District No. 1) Revenue Bonds, Series 2023C(3)-1; and (d) Second Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023C(3)-2 in the total combined aggregate amount not to exceed \$95,000,000, or as otherwise permitted by any resolution adopted by the Board at such meeting, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing four separate Indentures of Trust, two separate Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may be before it. The meeting is open to the public. Pursuant to §24-6-402(2)(c), C.R.S., the agenda for this meeting may be obtained by visiting www.whitebearankele.com or, alternatively, by calling (303) 858-1800.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the Authority.

/s/ BOARD OF DIRECTORS

**PARKDALE COMMUNITY AUTHORITY,
TOWN OF ERIE, BOULDER COUNTY,
COLORADO**